



Documents for SAP Folders Management (Record2Go)



What is Record2Go?

SAP Folders Management offers an ideal solution for structuring, managing and editing of online documents and business objects.

Record2Go from SEAL Systems includes business processes, which require an offline access to records or excerpts of a record and enables the creation of a record in PDF format. The structure of the record is accessible and fully visible.



What can Record2Go do?

First, using a defined set of rules or through interactive selection methods, the required contents is identified. The collection process is started with a context menu by pressing a button in the header area of the record.

Next, the document is retrieved and a PDF document is generated which meets the demands of record-oriented viewing.

All partial documents are then combined into a new, complete document. This document has headers and footers, page numbering, a contents list, document control information and navigation elements.



Who needs Record2Go?

Everybody, who needs documents from the SAP record structure in a specially filtered, sorted and prepared way can do so with Record2Go. Here are some of the many possibilities for processing records:

Real estate records	Create and transmit reports
Machine records	Output part documentation for approvals, maintenance, etc.
Personnel records	Create selective documents for employee appraisals
Customer records	Target all relevant customer data for the sales office
Product information	Pull data for sampling and sales talks
Baselining	Freeze records contents for documentation and backup

Advantages

- Selective output of relevant documents
- Collection of selected partial documents into a new complete document
- Addition of annotations, locking of remarks, watermarks
- Automatic formatting and layout
- Insertion of navigation elements within the complete document (bookmarks)
- Output as electronic document or print
- Offline usage of documents from SAP Folders Management
- Security and compliance through protected record status.
- High user acceptance through comfortable operating

Creation of PDF documents from SAP Folders Management records

Technology

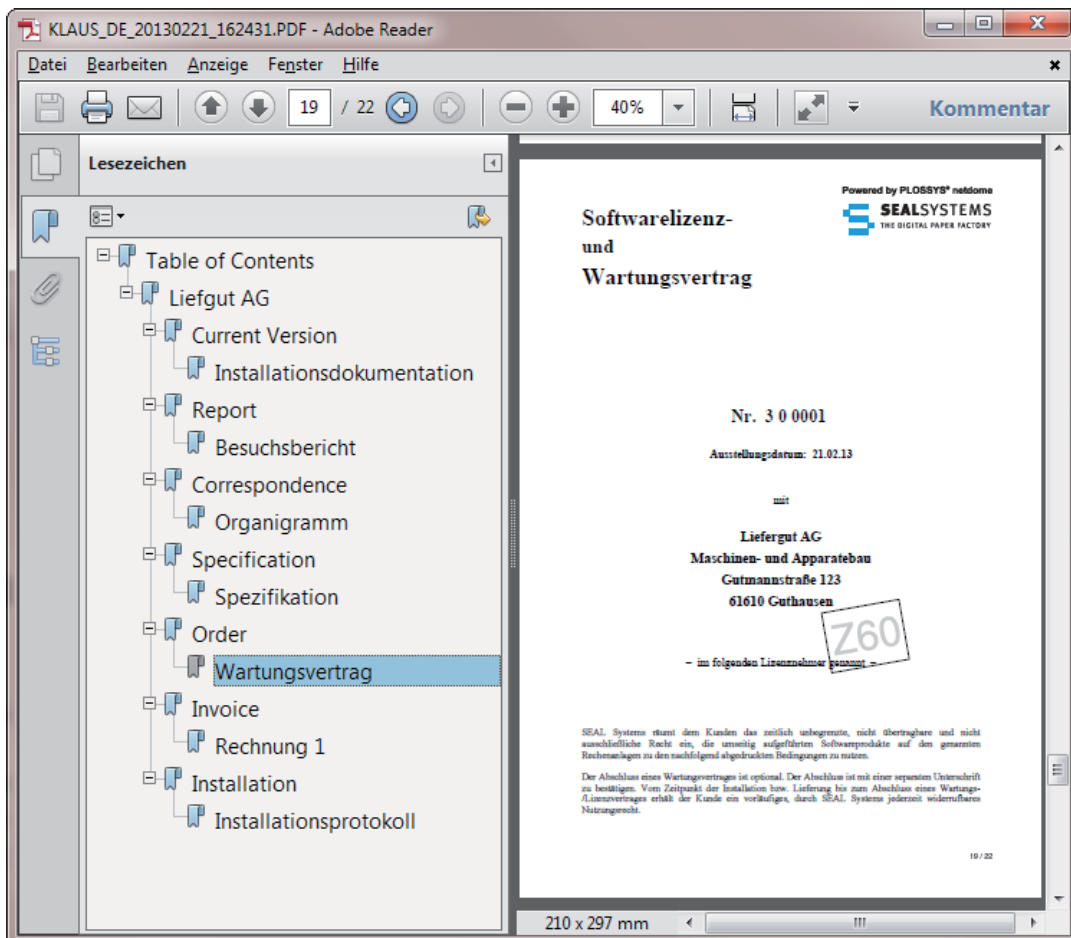
- Folder Management transaction through SAP GUI and RFC calls, BC-XDC interface.
- DMS documents published with Digital Process Factory® DPF from SEAL Systems.

Input formats

- Neutral formats: PDF, TIFF
- Office formats: Word, Excel, PowerPoint, Visio, MS Project
- Publishing formats: Corel-Draw, FrameMaker
- CAD formats: AutoCAD, SOLIDWORKS, SOLIDEDGE, Inventor, UG, Catia, ME10, Pro/E
- Graphic formats: HPGL, HP-RTL, GIF, JPEG, PostScript, CGM
- ...

Distribution

Print, email, CD/DVD, WEB Portal, file



Resulting document with all relevant files from a record

Configurable Userexits

If the extensive configuration possibilities are not sufficient enough to achieve the customer-specific requirements, there are different Userexits available to enhance product functionality.

SAP® Certified
Integration with SAP Applications

The screenshot shows the SAP Records Browser interface. The main window displays the record 'Liefgut AG' with a hierarchy of folders and documents. A selection dialog is open, showing a list of documents with columns for description, ID, object type, and key. The dialog is titled 'Z60(1)/800 Records Browser - Record "Liefgut AG" Display'.

Ele.Descr.	ID	Obj.Type	Key
Liefgut AG	INSTANCE RECORD	ID	SRM_REC00 DFBFE
Summary	FOLDER		
Summary Documents	MODEL		
Current Version	FOLDER		
Installationsdokumentation	INSTANCE DOCUMENT	SRM_DOC04 DFBFE	
Report	FOLDER		
Besuchsbericht	INSTANCE DOCUMENT	SRM_DOC04 DFBFE	
Offer	FOLDER		
Angebot 2	INSTANCE DOCUMENT	SRM_DOC04 DFBFE	
Angebot 1	INSTANCE DOCUMENT	SRM_DOC04 DFBFE	
Correspondence	FOLDER		
Organigramm	INSTANCE DOCUMENT	SRM_DOC04 DFBFE	
Specification	FOLDER		
Spezifikation	INSTANCE DOCUMENT	SRM_DOC04 DFBFE	
Order	FOLDER		
Wartungsvertrag	INSTANCE DOCUMENT	SRM_DOC04 DFBFE	
Auftrag 2	INSTANCE DOCUMENT	SRM_DOC04 DFBFE	
Auftrag 1	INSTANCE DOCUMENT	SRM_DOC04 DFBFE	
Invoice	FOLDER		
Rechnung 1	INSTANCE DOCUMENT	SRM_DOC04 DFBFE	
Installation	FOLDER		
Installationsprotokoll	INSTANCE DOCUMENT	SRM_DOC04 DFBFE	

Example of SAP record with large record model

Selection dialog for choosing the relevant documents

::: Installation

SAP System:

Installation is done with SAP Transports. Basic customizing is done at the press of a button with BC sets.

External Server:

The output system is installed by SEAL Systems.

::: Scope of Delivery

- SAP Transports
- Basic system DPF for generation of record documentation.
- Installation, configuration and set up of RFC services.
- Detailed documentation (PDF) in English and German with practice examples.

::: System Requirements

- Windows or UNIX as server platform
- Sufficient hardware equipment
- SAP versions release 4.7 or higher up to actual ECC 6.0 Enhancement Package

::: Licensing

According to number of SAP named users.

::: Language Support

The product is fully unicode capable and available in English and German. Additional languages can be delivered on request.

::: Product Code

SP-A2G (Record2Go for SAP Folders Management)

::: Related Products and Options

- CAC-RM: Conversion for SAP Folders Management
- RM-View: Stamp-Before-View for SAP Folders Management
- RM-Print: Output for SAP Folders Management
- RM-Load: Loading processes for SAP Folders Management



Contact



If you have any questions regarding document creation from SAP Folders Management and how to utilize it within your company, we can help with possible solutions.

SEAL Systems

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